

## **AD-HOC INFORMATION**

### **VERÖFFENTLICHUNG EINER INSIDERINFORMATION GEMÄSS ARTIKEL 17 DER VERORDNUNG (EU) NR. 596/2014**

#### **Significant change in shareholder structure is expected**

*Düsseldorf, 23. February 2026, 14:55 Uhr*

bet-at-home.com AG (hereinafter referred to as the "**Company**") today received two voting rights notifications pursuant to Sections 33 et seq. of the German Securities Trading Act (WpHG):

- Mr. Stefan Sulzbacher, born on October 10, 1974, has notified the Company that he holds a total of 23.85% of the voting rights in the Company as of February 20, 2026. This includes 19.86% of instruments within the meaning of Section 38 (1) No. 2 WpHG, namely purchase agreements subject to conditions precedent. The voting rights and instruments are attributed to Mr. Sulzbacher via Sulzbacher Unternehmensberatung GmbH ("**SUB GmbH**").
- Mr. Franz Ömer, born on May 6, 1976, has notified the Company that he holds a total of 24.85% of the voting rights in the Company as of February 20, 2026. This includes 19.86% of instruments within the meaning of Section 38 (1) No. 2 WpHG, namely purchase agreements subject to conditions precedent. The voting rights and instruments are attributed to Mr. Ömer via Charging Bull Asset Management GmbH ("**CBAM GmbH**").

The voting rights notifications will be published by the Company; please refer to the contents of the publications.

The notifying parties have further informed the Company that SUB GmbH has concluded the aforementioned purchase agreements for the acquisition of 19.86% of the shares in the Company and that these purchase agreements are subject to the condition precedents of the issuance of a clearance certificate pursuant to Section 4d (2) sentence 3 of the State Treaty on Gaming 2021 (GlüStV 2021) by the Joint Gaming Authority of the German States with regard to the gaming licenses granted to bet-at-home.com Internet Ltd., Malta, as the license holder in Germany for sports betting and virtual slot machines in accordance with GlüStV 2021. bet-at-home.com Internet Ltd. is a wholly owned subsidiary of the Company.

The Company will promptly notify the Joint Gaming Authority of the German States of the intended change in ownership structure pursuant to Section 4d (2) sentences 1 and 2 GlüStV 2021 and request it to issue a clearance certificate pursuant to Section 4d (2) sentence 3 GlüStV 2021.

The notifying parties have further informed the Company that the shares acquired by SUB GmbH under the aforementioned contingent purchase agreements are acquired for the most part on behalf of CBAM GmbH – a wholly owned subsidiary of Mr. Ömer – and that SUB GmbH and CBAM GmbH are acting in concert in this regard and have entered into a respective acting-in-concert agreement within the meaning of Section 34 (2) WpHG as well as into a trust agreement.

It should be clarified that the aforementioned instruments within the meaning of Section 38 (1) No. 2 WpHG are purchase agreements subject to conditions precedent for a total of 19.86% of the Company's shares, which SUB GmbH has concluded, and that there is a mutual attribution of these instruments and voting rights between SUB GmbH and CBAM GmbH.

Mr. Ömer is the founder of the Company and was a member of its management board until the end of February 2022.

Kontakt

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