

bet-at-home.com AG: Announcement of a capital increase from the Company's own funds and issuance of shares in accordance with Section 214 AktG

On 18 May 2016, the Annual General Meeting of bet-at-home.com AG, headquartered in Düsseldorf (hereinafter referred to as the 'Company'), resolved to increase the Company's share capital by EUR 3,509,000 from EUR 3,509,000 to EUR 7,018,000 from the Company's own funds by issuing 3,509,000 new bearer shares. The capital increase is implemented by converting the partial amount of EUR 3,509,000 of the capital reserve stated in the Company's balance sheet as at 31 December 2015 into share capital. The respective amendment to the Articles of Association regarding the capital increase from the Company's own funds was entered in the commercial register at Düsseldorf District Court under commercial register number HRB 52673 on 1 June 2016. The Company's share capital therefore now amounts to EUR 7,018,000, divided into EUR 7,018,000 bearer shares with a calculated share in share capital of EUR 1.00 each. The shareholders are entitled to the 3,509,000 new shares ('stock dividends'), which qualify their bearers to receive dividends as from 1 January 2016.

The shares in ISIN DE000A0DNAY5 held by the Company's shareholders at the close of the market on 20 June 2016 entitle their holders to stock dividends at a ratio of 1:1. In other words, each one (1) of the old share entitles its bearer to one (1) stock dividend.

The stock dividends will be allocated and credited to the respective depositories with a value date of 21 June 2016. The stock dividends will have the same ISIN as the old shares. They are securitised in a global certificate deposited at Clearstream Banking AG, headquartered in Frankfurt am Main. The Articles of Association exclude the shareholders' right to securitise their shares. As all of the Company's shares are held in collective safe custody, the shareholders do not have to take any further action with regard to the allocation of the stock dividends.

As from 21 June 2016, the bonus shares will be included in the existing quotation of bet-at-home.com AG shares in the regulated unofficial market segments of the Frankfurt Stock Exchange (Entry Standard), Börse Berlin and Börse Stuttgart. Shares in the company will be quoted "ex capitalisation" as from the same day. Any orders placed will expire in accordance with the relevant exchange trading rules at the end of 20 June 2016 (after market close). As a precaution, we recommend reviewing any orders placed, and particularly in the case of off-floor trading.

The Company does not plan to reimburse any fees that may be incurred.

About bet-at-home.com

bet-at-home.com AG Group is an online gaming and sports betting company. With more than 4.3 million registered customers around the world, the Group, which is listed at the stock exchange

in Frankfurt, along with its subsidiaries is one of the most successful online gaming providers in Europe. The varied options offered on www.bet-at-home.com include sports betting, poker, casino, games and virtual sports. bet-at-home.com has companies in Germany, Austria, Malta and Gibraltar. The success of the Group is partly attributable to our employees; as at 31 March 2016, the group employed 284 staff members. The group holds licences via its Maltese companies for online sports betting and online gaming. These licences allow the Group to organise and market online sports betting and online casinos. Since 2009, bet-at-home.com AG has been a member of the Betclac Everest SAS Group, a leading French group specialising in online gaming and sports betting.

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